Welcome to Peoplesoft
Overview on Budgets

Converting Old Account # to New Account #

Results of Search (Old to New)

Definitions of Results

Budget Lookup
Bridges Crosswalk – Old to New

- Bridges Transition
- FLAIR Org Mapping
- Key in old Grant Number – Ex: 7263006
Uf GI Xwk Upd

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

<table>
<thead>
<tr>
<th>Field</th>
<th>Starts With</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>UF Org L3 - L5:</td>
<td></td>
<td>7263006</td>
</tr>
<tr>
<td>FLAIR Org EO Code:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Expansion Option:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Department:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Project:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dept Flex:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>EmplID:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Source of Funds:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fund Code:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Code:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[Search] [Clear] [Basic Search] [Save Search Criteria]
**Flair Org Mapping**

**UF Org L3 - L5 and EO:** 726300612

**Long Title:** FOLIAR APPLICATION OF NPK.COM

### PeopleSoft ChartField Mapping

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Department</td>
<td>60730000</td>
<td>AO-CREC-LAKE ALFRED</td>
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<tr>
<td>Fund Code</td>
<td>269</td>
<td>C&amp;G - OTHER RESTRICTED</td>
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<tr>
<td>Program Code</td>
<td>2100</td>
<td>INSTITUTES &amp; RESEARCH CENTERS</td>
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<tr>
<td>Source of Funds</td>
<td>G000430</td>
<td>FL DEPT OF AGRICULTURE</td>
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<tr>
<td>Project</td>
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<tr>
<td>Dept Flex</td>
<td></td>
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<tr>
<td>EmpID</td>
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<td>Account Code</td>
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<td>60730000-209-2100-00037805</td>
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</tbody>
</table>
Results of Search

- Department #
- Fund Code #
- Program #
- Source of Fund #
- Project #
- Account Code # (Earnings – Payroll)
What Do These Results Represent

• Department = Accountable Unit - Lake Alfred CREC - 60730000
• Fund Code = Where is department $$$ (monies) coming from? (Ex: State, Sponsored Research)
• Program = Functional Expense Classification (Ex: Instruction, Research, Extension)
• SOF = Identifies Outside Funding Source
• Project = Grant # and activity
• Earnings Acct Code = Payroll
Commitment Control

• Review Budget Activities
• Budget Inquiry
• Budget Details
  – Key in the following under Budget Details:
  – Ledger Group = KKGGMCHD – Grants Child
    KK Ledger Group
  – Project = 00037805
Budget Details

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

- Business Unit: [UFLOR]
- Ledger Group: [KKGMCHD]
- Account:
- Department:
- Source of Funds:
- CRIS:
- Fund Code:
- Program Code:
- Budget Reference:
- Affiliate:
- Fund Affiliate:
- Dept Flex:
- EmpID:
## Budget Details

Enter any information you have and click Search. Leave fields blank for a list of all values.

### Find an Existing Value

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
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<tbody>
<tr>
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<td>UFLOR</td>
</tr>
<tr>
<td>Ledger Group</td>
<td>KKGMCMD</td>
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<tr>
<td>Account</td>
<td>begins with</td>
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<tr>
<td>Department</td>
<td>begins with</td>
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<tr>
<td>Source of Funds</td>
<td>begins with</td>
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<tr>
<td>CRIS</td>
<td>begins with</td>
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<tr>
<td>Fund Code</td>
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<td>Program Code</td>
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<td>Affiliate</td>
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<td>begins with</td>
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<tr>
<td>EmplID</td>
<td>begins with</td>
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<tr>
<td>PC Business Unit</td>
<td>begins with</td>
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<tr>
<td>Project</td>
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<tr>
<td>Activity ID</td>
<td>begins with</td>
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<tr>
<td>Resource Type</td>
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<td>Budget Period</td>
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**Business Ledger Group**

<table>
<thead>
<tr>
<th>Unit</th>
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<th>Source of Funds</th>
<th>CRIS</th>
<th>Fund Code</th>
<th>Program Code</th>
<th>Budget Reference</th>
<th>Affiliate</th>
<th>Fund Affiliate</th>
<th>Dept Flex</th>
<th>EmplID</th>
<th>PC Business Unit</th>
<th>Project</th>
<th>Activity ID</th>
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<tbody>
<tr>
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<td>KKGMCMD</td>
<td>600805</td>
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<td>00037805</td>
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</tbody>
</table>
Results from Budget Search

• There are two levels of budget.

• Level 3 = Direct and Indirect, there are no different account types, but there are budget restrictions for Ex: OCO items must be listed in the budget in order to purchase. If item is not listed you must get permission from your sponsor in order to purchase a piece of equipment.

• Level 5 = Budget restrictions, you will need to request budget transfers to your different account types
Budget 5 – Account Descriptions

- 600005 = Salary
- 700005 = Other Expenses
- 780000 = Capital Assets or OCO
- 771005 = Domestic Travel
- 772005 = Foreign Travel

- 812005 = Fac & Admin or Indirect Cost